



ORGANIZATIONS THAT MAY NEED A DEATH CERTIFICATE

1. Your Attorney to transfer assets and copies for probate to complete estate settlement procedures
2. Accountant or tax preparer for an estate-tax return or final income-tax return may need to be filed.
3. The person's investment adviser, for information on holdings.
4. Bank, to find accounts, liquidate accounts and gain access to safe deposit box.
5. Life insurance agent, for processing claims in order to receive death benefits.
6. Social Security {877-840-5742} ; (socialsecurity.gov) and other agencies from which the deceased received benefits, such as Veterans Affairs {325-659-6560; va.gov), to stop payments and ask about applicable survivor benefits.
7. Agency providing pension services, to stop monthly check and get claim forms.
8. Utility companies, to change or stop service, and postal service, to stop or forward mail.
9. The deceased person's employer
10. Insurance companies other than life such as auto, mortgage, property
11. Credit bureaus to file notice of death
12. Credit card companies to cancel credit cards and claim death benefits
13. Membership, subscriptions or service providers to cancel services
14. Physicians i.e.: Primary Doctor, Dentists, and any Specialists
15. DPS, to cancel Driver's License.
16. Department of Motor vehicles to transfer title of vehicles, RVs and boats
17. Title company to transfer real estate titles.
18. State and private health care offices to cancel coverage
19. Passport office to return or cancel passport